



PTA Meeting September 8th, 2022-6pm

All board members in attendance- Amanda Lucius (President), Rachel Frazier (President), Nicole Joseph (Fundraising VP), Julie Acuna, Mindy Yow (Treasurers), Katie Burns (Secretary)

What is PTA- Rachel Frazier

PTA Goals: Foster community and inclusivity throughout Shamrocks students, families, and staff
Promote Student and Staff Achievements through traditions and special events
Collaborate with volunteers and community stakeholders to increase support and financial involvement

Reminder: Other ways to assist with financial goals: Amazon Smile, HT VIC Card-3961, BoxTops for Education, Dress Down Days, Book Fair, Company Match (BofA, Raytheon), Spirit Wear
Spirit Nights

Website: www.shamrockpta.org

Instagram presence is new

Dragon News is electronic this year

Nicole- INVEST-Year long fundraiser, financial and volunteers

Heavy Focus in October

30k Invest Goal

Volunteer Goal

Invest is essentially "School Piggybank"

Invest In Your School is Shamrock Gardens Elementary PTA's direct donation fundraiser.

While many public schools have faced major cutbacks and downsizing of critical programs and services, SGE has been able to keep fundamental and value-added programs that are part of the school culture. This is largely thanks to generous contributions made by SGE families and community

friends. One of the main programs that allows families to make a DIRECT CONTRIBUTION to Shamrock

Gardens Elementary through either volunteer hours or monetary donations.

How Can I Donate?

MONETARY DONATIONS

To pay via PayPal, click the Donate button at the top of this page!

To pay via Zelle, use the email sgemoney@gmail.com

Download and fill out a donation form and drop the completed form and payment in the PTA box by front office.

Mail completed form and check or cash to: SGE PTA – 3301 . Make checks payable to: Shamrock Gardens Elementary PTA.

Donations are tax deductible (NC PTA Group Exemption Number (GEM) 8535, EIN#: 56-1684429)

VOLUNTEERING

Go to cmsvolunteers.com and sign up to become a registered volunteer.

Contact the school, SGE PTA board via Facebook or yourshamrockpta@gmail.com for volunteer opportunities.

Wes Turner, Chelsea Lawrence, Andrea Wise- Events Committee

Fall Carnival Update

October 27th, 2022

INVEST- Annual Fundraiser- Carnival will represent end of INVEST October Celebration

October 3rd will be SPIRIT Day/SPIRIT Night

\$7100- Andrea Wise Collection for fall carnival

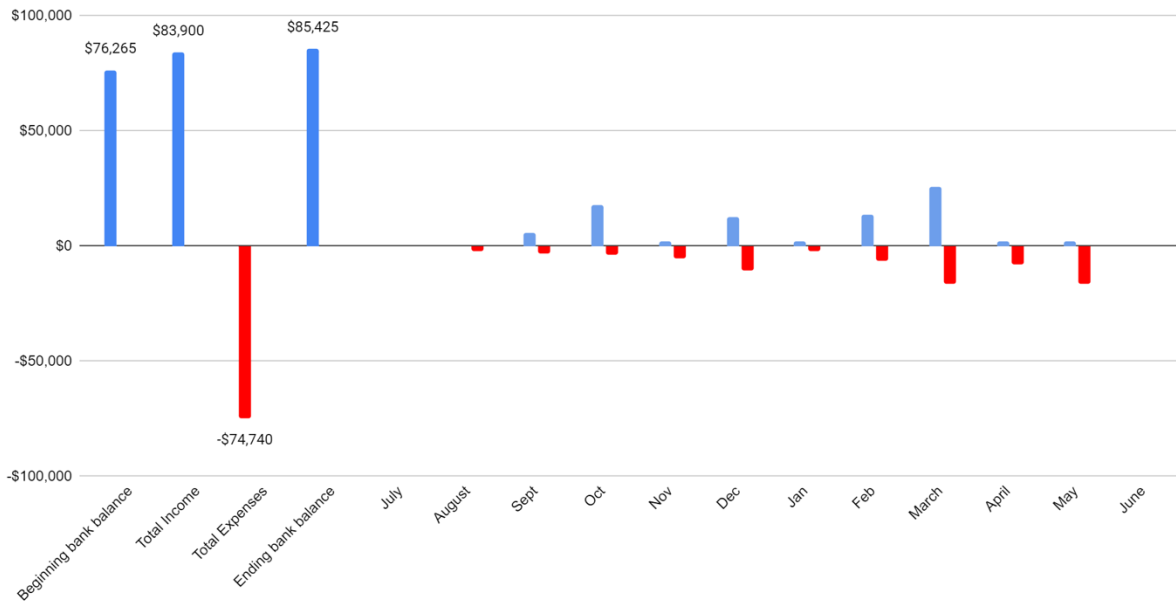
Visuals for INVEST-Thermometer, Painting the Rock?

PTA Sign Up Genius for Carnival- CMS Volunteer

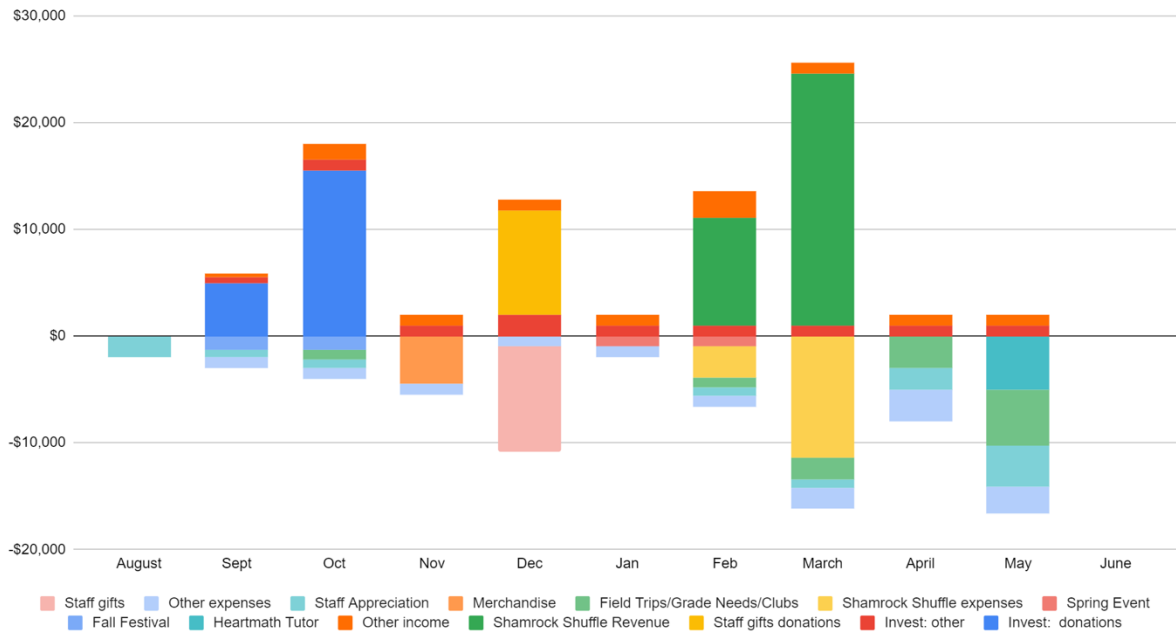
Food Trucks/Pie in the Face/ SPIRIT Events- i.e.-Decorate your Car

Budget Updates- Mindy (see visuals below)

2022-23 BUDGET (Forecast - summary)



2022-23 Budget (Forecasted cash flow - detail)



High level summary (*actuals may vary budgeted amounts)

- Beginning bank balance (as of July 1) - \$76,265
- Total Income (Budgeted amounts) - \$83,900
- Total Expenses (Budgeted amounts) - \$74,740
- Estimated ending balance - \$85,426

Key points

- Compared to last year's, noteworthy items include:
 - Income - increased total Invest target by \$10k, from \$20k to \$30k
 - Expenses -
 - new expenses such as 50% of Heartmath Tutor and events (Fall Carnival, Spring event), adjustments on spirit wear given increase in student enrollment (~407 to ~470)
 - those items not spent in last year's budget were included in this year's budget given prior year's activities
 - Estimated ending balance reflects anticipated funding needs in future years due to loss of Title I funding (e.g., covering 100% of Heartmath Tutor), buffer in case Income target is not met, and new items (e.g., community speaker series, etc.)

Obtain consensus to budget-Voted Yes, No Objections

Other Questions:

Loss of Title One Funding- Loss of Positions

Heart Math-1/2 Supplemented by PTA

Staff- Teaching Positions- One Teacher for Fifth Grade still needed, one EL Teacher

Jordan- Student Assignment Review Process- Possible loss of feed to Piedmont- School Board is supposed to vote In February

Live Feed PTA Meetings-Facebook Live- ZOOM Meeting- Discuss at Next Board Meeting